

Form 1099-R

CANCEL

SAVE & ENTER ANOTHER

CONTINUE

Check here if this is a standard 1099-R.

Check here if this is a substitute 1099-R.

Only the amount entered in box 2a will be considered taxable.

Whose 1099-R is this?

Recipient
Taxpayer

Payer Information

Payer's ID *
|

Payer Name *
|

Check here if foreign address

Address (Number and Street) *

ZIP Code *
| - |

City, Town, or Post Office *

State *
- Please Select -

Recipient Information

Check here if foreign address

Address (Number and Street) *

ZIP Code *
| - |

City, Town, or Post Office *

State *
- Please Select -

Rollover or Disability

Check here if all/part of the distribution was rolled over, and enter the rollover amount.

Check here to report on Form 1040, Line 1 (Distribution code must be a "3")

State/Local Information 1

Tax W/H 13a State 13b ID
\$ - Please Select - |

1099-R Information

1 Gross Distribution *
\$

2a Taxable Amount
\$

Does not qualify for Form 8880

Do you need to calculate your taxable amount?
[Click here for options.](#)

2b

Taxable amount not determined

Total distribution

3 Capital gain
\$

4 Federal income tax withheld
\$

5 Employee contributions or insurance premiums
\$

6 Net unrealized appreciation in employer's securities
\$

7 Distribution Code(s) *
|

IRA/SEP/Simple

8 Other (Not collected)

9a Your percentage of total distribution
|

9b Total employee contributions
\$

10 Amount allocable to IRAs within 5 years Not needed for e-filing

PAID BY		STATEMENT OF ANNUITY PAID		2019	
OFFICE OF PERSONNEL MANAGEMENT RETIREMENT SERVICES PROGRAM P. O. BOX 45 BOYERS, PA 16017-0045		Copy B - File with Federal tax return		OMB No. 1545-0119 Form 1099-R Distribution From Pensions, Annuities, Retirement or Profit Sharing Plans, IRA's, Insurance Contracts, etc.	
PAYER's Federal Identification	Recipient's ID No. (Annuitant)	Account number (Retirement Claim)		1. Gross distribution	
5. Employee Contributions/ Designed ROTH Contributions or Insurance Premiums	PAID TO →		CS A1597536 2		2a. Taxable amount
7. Distribution Code(s)	7-NONDISABILITY				4. Federal Income Tax Withheld
9b. Total Employee Contributions					State 1 10. State Income Tax Withheld
					State 2 11. State Income Tax Withheld

First number after CSA 0,1,2,3,4 is under Civil Service and may be not taxable in Idaho.

If number is 8 or 9 the payment is under Federal Retirement System and is Taxable.